



Employee Ownership Exchange

When

November 13, 2018
7:30 - 11:00 AM

Where

Spooky Nook- Motivate A
75 Champ Blvd
Manheim, PA 17546

Who should attend

- ESOP plan sponsors
- Companies interested in succession planning or achieving employee ownership

Do you have an Employee Stock Ownership Plan? Are you considering one? We've gathered local experts to explore these plans, discuss recent developments, and answer ESOP plan sponsor questions.

Topics & Speakers

ESOP Benefit Stats & Repurchase Obligation
Trevor Bare | Conrad Siegel

ESOP Share Valuation Process
Michael Wolfe | Trout, Ebersole & Groff, LLP

The Changing Landscape of ESOP Transactions
Drake Nicholas | Barley Snyder

Responsibilities of a Trustee
Bret Keisling | Capital Trustees

Register

<https://employee-ownership-exchange.eventbrite.com>

Contact

zackaryklien@conradsiegel.com